Current Economic Programs Printed Survey Results: by the *Quarterly Tax*Survey Statistics Users Respondent Base

U.S. Census Bureau Current Economic Statistics User Survey

OMB CQM-26 (Rev.5/5/98)

I. DATA CONTENT

Your answers identifying the survey data you use will help us understand our users' patterns of data use.

1. Which Current Economic Statistics from the Census Bureau do you use? (Mark all that apply.)

(1) Monthly

0.0%;	0	None
65.7%;	23	Retail Sales
57.1%;	20	Wholesale Trade
71.4%;	25	Manufacturing/Trade Inventory/Sales
65.7%;	23	Housing Starts
65.7%;	23	Building Permits
62.9%;	22	New Home Sales
54.3%;	19	Value of New Construction Put in Place
48.6%;	17	Housing Completions
48.6%;	17	Expenditures for Residential Improvements
48.6%;	17	New Residential Construction
37.1%;	13	New Mobile Home Placements
57.1%;	20	Monthly Imports and Exports
51.4%;	18	Current Industrial Reports
60.0%;	21	Manufacturers' Shipments, Inventories, Orders

Replies 35; Forms 35

(2) Quarterly

48.6%;	17 Quarterly Financial Report	
57.1%;	20 Current Industrial Reports	
17.1%;	6 Federal Assistance Awards Data System	
100.0%;	35 Quarterly Tax Survey	
25.7%;	9 Quarterly Public Employee Retirement	

Replies 35; Forms 35

(3) Annual

78.1%;	25	Annual Retail Trade
68.8%;	22	Annual (Wholesale) Trade
37.5%;	12	Annual Survey of Communications
56.2%;	18	Transportation Annual Survey
59.4%;	19	Service Annual Survey
84.4%;	27	County Business Patterns

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65.6%:
         21 ZIP Code Business Patterns
68.8%:
         22 Statistics of U.S. Businesses
50.0%;
         16 Characteristics of New Housing
         18 Annual Building Permits
56.2%;
         14 New Residential Construction in Selected Metropolitan Areas
43.8%;
         17 Annual Capital Expenditures
53.1%;
         26 Annual Survey of Manufactures
81.2%;
         19 Current Industrial Reports
59.4%;
50.0%;
         16 Research and Development Survey
40.6%;
         13 Plant Capacity Utilization
         13 Education Finance Survey
40.6%;
         16 State Tax Collection Survey
50.0%:
15.6%:
          5 Annual Public Employee Retirement
         11 Annual Survey of Public Employment
34.4%;
37.5%;
         12 Consolidated Federal Funds Report
56.2%;
         18 State Government Finances
65.6%;
         21 Annual Imports and Exports
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Replies 32; Forms 35

II. DATA DELIVERY

The Census Bureau is considering use of the Internet as the primary method of data delivery. By completing the following questions, you will help us retain the most essential delivery formats and design the best possible data delivery service.

(4) 2. How do you receive current economic data now? (Mark all that apply.)

85.7%; 30 Printed Publications 80.0%; 28 World Wide Web (Internet 42.9%; 15 CD-ROMs 28.6%; 10 Diskettes	22.9%;	9 Direct (E-mail) delivery8 FAX3 Other
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Replies 35; Forms 35

- Library
- Check values by telephone
- also use microfiche in some cases.
- Fax from Japanese media
- (5) 3. What format do you PREFER when downloading data for further manipulation? (Mark all that apply.)

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67.6%; 23 Spreadsheet (e.g., wkl, xls, etc...)
38.2%; 13 Database (e.g., dbf, mdb, etc...)
26.5%; 9 ASCII flat files
23.5%; 8 ASCII delimited
14.7%; 5 Retrieve from print or screen and enter manually
5.9%; 2 Do not manipulate data
2.9%; 1 Other
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Replies 34; Forms 35

Sas data sets

^{4.} What capabilities do you want on the Census Internet site? (For each line, indicate the degree of your preferences, from 5 [high] to 1 [low].)

(6)	a. Direct	(E-m	ail) delivery:						
	51.6%; 12.9%;	16 4	5 4	6.5%; 9.7%;		3 2	9.7%; 9.7%;		1 Don't know
	Replies 3	1; Fo	rms 35						
(7)	b. E-mail notification:								
	61.3%; 12.9%;	19 4		0.0%; 12.9%;		3 2	9.7%; 3.2%;		1 Don't know
	Replies 3	1; Fo	rms 35						
(8)	c. Retriev	e/dis	splay to screen:						
	56.2%; 18.8%;	18 6		12.5%; 0.0%;		3 2	9.4%; 3.1%;		1 Don't know
	Replies 32	2; Fo	rms 35						
(9)	d. Search	1:							
	64.7%; 14.7%;	22 5	5 4	11.8%; 2.9%;		3 2	0.0%; 5.9%;		1 Don't know
	Replies 34	4; Fo	rms 35						
(10)	e. Downlo	oad o	complete data sets	:					
	72.7%; 6.1%;	24 2		6.1%; 6.1%;		3 2	6.1%; 3.0%;		1 Don't know
	Replies 33	3; Fo	rms 35						
(11)	f. Downlo	ad s	elected data:						
	66.7%; 18.2%;	22 6		9.1%; 3.0%;		3 2	3.0%; 0.0%;		1 Don't know
	Replies 33	3; Fo	rms 35						
(12)	g. Softwa	re he	elp/tutorials:						
	32.3%; 16.1%;	10 5	5 4	25.8%; 12.9%;		3 2	9.7%; 3.2%;		1 Don't know
	Replies 3	1; Fo	rms 35						
(13)	h. Public	atior	n-quality printing:						
	31.0%; 24.1%;		5 4	17.2%; 17.2%;		3 2	10.3%; 0.0%;		1 Don't know
	Replies 29	9; Fo	rms 35						

(14)	i. Charts	and graphs:					
	36.4%; 21.2%;	12 5 7 4	24.2%; 6.1%;	8 3 2 2		12.1%; 0.0%;	4 1 0 Don't know
	Replies 33	3; Forms 35					
(15)	j. Geogra	phic maps:					
	43.8%; 15.6%;	14 5 5 4	21.9%; 9.4%;	7 3 3 2		9.4%; 0.0%;	3 1 0 Don't know
	Replies 32	2; Forms 35					
(16)	k. Other,	please specify:					
	100.0%;	2 electronic b	oulletin board		0.0%;	0 Other	
	Replies 2;	Forms 35					
	• [none]						
(17)	I. Electron	ic Bulletin Board	(To collect write-in	ns)			
	0.0%; 0.0%;	0 5 0 4	0.0%; 0.0%;	0 3 0 2		0.0%; 0.0%;	0 1 0 Don't know
	Replies 0;	Forms 35					
You Stati	stics retrie	describing how yo	ou use the data wil		_		Current Economic
(10)	34.3%;	12 No	ile/illerge data iloi		65.7%;	23 Yes	edestion 1:
		5; Forms 35					
(19)		ime periods do yo	ou consider when	using th	ese data	? (Mark X all that	apply.)
			Ju consider when	using ur			
	73.5%; 70.6%; 50.0%;	25 trends up to 24 5+ years 17 latest 1 or 2	5 years		50.0%; 0.0%;	17 trends up to 0 Other	
	70.6%; 50.0%;	24 5+ years	5 years		50.0%;	17 trends up to	
(20)	70.6%; 50.0%; Replies 34	24 5+ years 17 latest 1 or 2 4; Forms 35	5 years		50.0%;	17 trends up to	

6.1%; 2 Locate new sites

0.0%: 0 Other

Replies 33; Forms 35

• [none]

(21) 8. What explanatory information do you consult when using these data? (Mark all that apply.)

84.4%; 27 Definition of terms

81.2%; 26 Narrative text describing survey results 65.6%; 21 Sampling and estimation methodology

62.5%; 20 Survey design

3.1%; 1 None 3.1%; 1 Other

Replies 32; Forms 35

 Comparisons to earlier surveys and/or similar data from other agencies--e.g. census to BEA in one estimates.

(22) 9. Do you have any pressing data or information needs that are not currently being met?

- No.
- R & D expenditures by industry (2 & 3 digit codes) capital expenditures by industry (2 & 3 digit codes)
- Information on nonresidential construction.
- "807" Production-sharing trade at the 2-digit SIC level showing total U.S. import value and the value of U.S. components sent offshore for assembly.
- MCD Business Patterns, Massachusetts is doing away with county government, MCD income estimates.
- The availability of Residential and Commercial Building Permit Data.
- Number of Mobile Homes & Value of, by state, on a monthly basis. (Currently only published annually) -- Also, by county, if possible.
- · More timely data.
- We are always looking for very current information. We normally use Census dat for historical trends and background.
- YES! Bring back non-residential state/local permits authorized! This was a severe loss for interpreting local economic trends. Also, more geographic detail, more frequently.
- Would like Government Finance series in print form.
- Non-residential Building permits.
- Place and regional economic data sets in relation to population/race trends.
- We always require information broken out by minority group status, even if they are forecast.
- Economic data for lower half and upper half of the work force.
- MSA retail sales
- Commercial, Industrial, and other non-residential construction put-in-place!

IV. INDUSTRY CLASSIFICATION ISSUES

We will soon begin restructuring the Current Economic Surveys based on the new North American Industry Classification System (NAICS). Your answers will help us ensure that these surveys continue to provide the economic information needed by markets, policy makers, and business people. For more information on NAICS, see the Bureau's web site: http://www.census.gov/NAICS.

(24) 10. At what levels of detail do you MOST FREQUENTLY USE industry data classified by Standard Industrial Classification (SIC)? (Mark all that apply.)

56.2%; 18 Sector totals (SIC division); e.g., Manufacturing or Retail Trade

56.2%; 18 4-digit industries (or maximum detail I can get)

50.0%; 16 2-digit major groups 50.0%; 16 3-digit industry groups

12.5%; 4 NA (don't use SIC-based data)

3.1%; 1 Other

Replies 32; Forms 35

• sub-groups within 4-digit

(25) 11. Were you aware that the SIC system is being replaced by the North American Industry Classification System (NAICS)?

27.3%; 9 I was unaware of this

30.3%; 10 I am partially aware, but lack details

42.4%; 14 I am aware and understand some implications

Replies 33; Forms 35

12. Would you like to receive more information about NAICS?

(26) Yes, please send me - (Mark all that apply)

95.0%;	19 A brochure that explains NAICS	30.0%;	6 Conference announcements

50.0%; 10 NAICS implementation plans 0.0%; 0 Other

Replies 20; Forms 35

• [none]

(27) No Thanks -

85.7%; 12 I will check the Census Bureau's web site (www.census.gov/naics)

14.3%; 2 I don't need more information about NAICS

Replies 14; Forms 35

V. USER PROFILE

Please tell us about yourself so we may serve you better.

(28) 13. Type of organization.

Replies 35; Forms 35

- Economic Development
- Library (University

(29)	14. Do you work in your organization's library?								
	31.4%;	11	Yes	68.6%;	24	No			
	Replies 35	ō; Fo	orms 35						
(30)	15. What	is yo	our affiliation with the Census Burea	au?					
	•	4	None State Data Center Business/Industry Data Center	2.9%; 14.3%;		Census Information Center Other			
	Replies 35	5; Fo	orms 35						
	 Employed by US DOC/BXA Cooperator in disseminating permits authorized data Affiliate Data Center Congress GPO Depository 								
(35)	20. May v	ve co	ontact you to follow up on this ques	tionnaire?					
	74.2%;	23	Yes	25.8%;	8	No			
	Replies 31; Forms 35								
(36)	Question 2	21.	Remarks:						

- 36) Question 21. Remarks:
 - Census bureau data is always helful--the data you provide enhances our publication and enables readers to make informal business decisions.
 - Thank you for your great service!
 - Your credibility is a great strength.
 - We serve a varied clientale (academic, business, government, and private citizens) and work across many subject. Census data are absolutely vital to us. Our biggest need is for more geographic area detail more frequently (state, county, place, if possible). Users often do not understand the 5 yr. gaps and lag time for the major Economic Surveys that offer such detail, much less the 10 yr. decennial cycle. The internet is a great help in speeding "publication", but we find access is not yet universal. We still download and print entire documents for guide reference and historical purposes. I am concerned about just how long the electronic medi will remain accurate and usable as technology changes. How will the Bureau deal with these problems?
 - We look forward to working with you on the upcoming Census.
 - Census is always quick and dependable. Great job!
 - We have develoed "Productivity Enhancement and Control (Peacon) Plan." This plan will solve 20 major economic problems of the U.S. and provide about \$10,000 to all wage earners earning up to \$200,000. It will double the minimum wage, reduce unemployment to 2% reduce poverty to 2% and provide health care benefits and solve other economic problems. Over 98% of the work force will benefit at the the cost of upper 2%, whose income will be reduced considerably.
 - We love the Census Bureau! Clear publications indices and ease of search engines on the Internet site are very important to us. Also, choice of how to download data is good, not all users need or can use spreadsheet software.
 - More documentation and instructions for obtaining data from gohper directories would be helpful.

Figure 1: